

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

May 24, 2013

REGISTRATION NO.: 26248

BONDS ISSUED BY: Houston R-I School District

AMOUNT OF ISSUE: \$4,000,000.00 (Series 2013)

COUNTY: Texas

DATE OF ISSUE: May 28, 2013

MONTH OF MATURITY: March

PURPOSE OF BONDS: For the site development, construction, equipment and furnishing of a Middle School/High School Library and additional classrooms; to complete renovation and expansion improvements to the Middle School/High School Cafeteria; to complete energy efficiency upgrades and installations including heating, ventilation and air conditioning system to the High School gymnasium; to complete other remodeling and repair improvements to the existing facilities of the District; and issue bonds for the payment thereof

Rate of Interest	Amount	Maturity
0.400 %	\$ 260,000.00	03/01/2014
0.500 %	300,000.00	03/01/2015
0.600 %	350,000.00	03/01/2016
0.800 %	450,000.00	03/01/2017
1.000 %	230,000.00	03/01/2018
1.150 %	230,000.00	03/01/2019
1.300 %	235,000.00	03/01/2020
1.500 %	235,000.00	03/01/2021
1.600 %	235,000.00	03/01/2022
1.750 %	235,000.00	03/01/2023
2.000 %	240,000.00	03/01/2024
2.150 %	240,000.00	03/01/2025
2.300 %	245,000.00	03/01/2026
2.400 %	250,000.00	03/01/2027
2.500 %	265,000.00	03/01/2028

ARE BONDS CALLABLE: THE BONDS maturing on and after March 1, 2018, may be called for redemption and payment prior to maturity, at the option of the District, on March 1, 2017, and thereafter, in whole at any time or in part on any Interest Payment Date in such order of maturity as the District shall determine and by lot or such other equitable manner as the Paying Agent and Bond Registrar may determine, in multiples of \$5,000 within a maturity, at the redemption price of 100% of the principal amount thereof plus accrued interest thereon to the date of redemption.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Spencer Fane Britt & Browne LLP, St. Louis, Missouri

ISSUE BOUGHT BY: L.J. Hart & Company, St. Louis, Missouri

PURCHASE PRICE: \$3,948,000.00

INTEREST RATE: 1.9883%

TAX CREDIT RATE: %

ASSESSED VALUATION: \$53,983,967.00

INDEBTEDNESS: (Including this issue) \$5,905,000.00

NOTICE OF ELECTION: Published in the Cabool Enterprise on March 21 and March 28, 2013; Published in the Houston Herald March 21 and March 28, 2013

DATE OF ELECTION: April 2, 2013

ELECTION RESULTS: Yes - 962 No - 370

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable